



### Compliance Report Instructions Using New Master Report (2021) in VIRTUS (includes Sexual Harassment Prevention Training)

1. Click on your **Administration** tab
2. Under **Quick Links**, click on “**New Master Report (2021)**”
3. **Filters** -> Select your location
4. **Role** -> Select “All Roles” (this will give you all clergy, employees, and volunteers; please note, only clergy and employees are required to take the sexual harassment prevention training)
5. **Profile** -> Select “All Profiles”
6. **Continuing Training** -> Select “All Training Statuses”
7. **User Fields** -> Select
  - a. Last
  - b. First
  - c. Roles in primary location only
  - d. Any other information you wish to be included in the report
8. **Background Checks** -> Select
  - a. Combine all selected background check types into one column
  - b. Accurate Biometrics: Fingerprint
  - c. Selection: 16906 (this is Selection.com Fastrax)
  - d. Any other name-based background check vendor your site has used in the past
9. **Required Documents** -> Select
  - a. DCFS CANTS 22
  - b. DCFS CANTS 22A (if you are a local administrator for any clergy)
  - c. Mandated Reporter TRAINING Certificate
  - d. Policy Regarding Sexual Abuse of Minors (rev 7-15-2021)
  - e. Standards of Behavior for those Working with Minors (rev 7-15-2021)
  - f. Any other documents you wish to include in the report (i.e., Adult/Minor Volunteer Application)
10. **Training** -> Select
  - a. Under **Live** -> Select
    - i. Protecting God’s Children for Adults
  - b. Under **Online** -> Select
    - i. Protecting God’s Children Online Awareness Session 3.0 (Spanish)
    - ii. Protecting God’s Children Online Awareness Session 3.0
    - iii. Sexual Harassment Prevention Training\_Diocese of Joliet
    - iv. Sexual Harassment Prevention Training\_Diocese of Joliet (Spanish)
11. **Bulletins** -> Select
  - a. Show only users who are currently active (including pending users)
12. Click on **Export Report to CSV**
13. The next screen is entitled, “**Master Report**” -> Click “Download the Report” -> Excel file with the data selected will be produced

**Please contact OCYP at [SafeEnvironment@dioceseofjoliet.org](mailto:SafeEnvironment@dioceseofjoliet.org) with any questions**